

1

2 **Towards effective monitoring of tropical phenology: Maximising returns and**
3 **reducing uncertainty in long-term studies**

4

5 **Authors:** Emma R. Bush,¹ Nils Bunnefeld¹, Edmond Dimoto³, Jean-Thoussaint Dikangadissi³,
6 Kathryn Jeffery^{1,2,3}, Caroline Tutin¹, Lee White^{1,2,3}, and Katharine A. Abernethy^{1,2}

7 1. Biological and Environmental Sciences, Faculty of Natural Sciences, University of
8 Stirling, Stirling, FK9 4LA, Scotland, UK

9 2. Institut de Recherche en Écologie Tropicale, CENAREST, BP 842, Libreville, Gabon

10 3. Agence Nationale des Parcs Nationaux (ANPN), B.P. 20379, Libreville, Gabon

11 **Corresponding author:** Emma Bush, e.r.bush@stir.ac.uk

12 Received ____; revision accepted ____.

13 This is the peer reviewed version of the following article: Bush ER, Bunnefeld N, Dimoto
14 E, Dikangadissi J, Jeffery K, Tutin C, White L & Abernethy KA (2018) Towards
15 effective monitoring of tropical phenology: maximizing returns and reducing uncertainty
16 in long-term studies, *Biotropica*, 50 (3), pp. 455-464, which has been published in final
17 form at <https://doi.org/10.1111/btp.12543>. This article may be used for non-commercial
18 purposes in accordance With Wiley Terms and Conditions for self-archiving.

19

20

21

22 ABSTRACT

23 Phenology is a key component of ecosystem function and is increasingly included in assessments
24 of ecological change. We consider how existing, and emerging, tropical phenology monitoring
25 programs can be made most effective by investigating major sources of noise in data collection
26 at a long-term study site. Researchers at Lopé NP, Gabon, have recorded monthly crown
27 observations of leaf, flower and fruit phenology for 88 plant species since 1984. For a subset of
28 these data, we first identified dominant regular phenological cycles, using Fourier analysis, and
29 then tested the impact of observation uncertainty on cycle detectability, using expert knowledge
30 and generalized linear mixed modelling (827 individual plants of 61 species). We show that
31 experienced field observers can provide important information on major sources of noise in data
32 collection and that observation length, phenophase visibility and duration are all positive
33 predictors of cycle detectability. We find that when a phenological event lasts > 4 weeks, an
34 additional 10 years of data increases cycle detectability by 114 percent and that cycle
35 detectability is 92 percent higher for the most visible events compared to the least. We also find
36 that cycle detectability is four times as high for flowers compared to ripe fruits after 10 years. To
37 maximise returns in the short-term, resources for long-term monitoring of phenology should be
38 targeted towards highly visible phenophases and events that last longer than the observation
39 interval. In addition, programs that monitor flowering phenology are likely to accurately detect
40 regular cycles more quickly than those monitoring fruits, thus providing a baseline for future
41 assessments of change.

42

43 La phénologie est un élément clé du fonctionnement de l'écosystème et est de plus en plus
44 incluse dans l'évaluation des changements écologiques. Nous considérons comment les
45 programmes de surveillance de la phénologie tropicale, aussi bien courants qu'émergents,
46 peuvent être rendus plus efficaces en étudiant les principales sources de bruit liées à la collecte
47 de données sur un site d'étude à long terme. Les chercheurs du Parc National de la Lopé au
48 Gabon, ont recueilli des observations mensuelles de la phénologie des feuilles, fleurs et fruits
49 provenant de la canopée de 88 espèces de plantes depuis 1984. Pour un sous-ensemble de ces
50 données, nous avons d'abord identifié des cycles phénologiques réguliers dominants à l'aide
51 d'une analyse Fourier, puis testé l'impact de l'incertitude liée à l'observation sur la probabilité de
52 détecter un cycle régulier significatif en utilisant des connaissances spécialisées et un modèle
53 linéaire généralisé à effets mixtes (827 plantes individuelles de 61 espèces). Nous démontrons
54 que les observateurs expérimentés peuvent fournir des informations importantes sur les
55 principales sources de bruit liées à la collecte de données, et que la visibilité et la durée de la
56 phénophase ainsi que la longueur de l'observation prédisent de manière positive la détectabilité
57 du cycle. Nous constatons que lorsqu'un événement phénologique dure plus de 4 semaines, 10
58 années de données supplémentaires augmentent la détectabilité du cycle de 114 pour cent, et que
59 la détectabilité du cycle est 92 pour cent plus élevée pour les événements les plus visibles par
60 rapport aux moins visibles. Nous constatons également que la détection du cycle varie selon la
61 phénophase, étant quatre fois plus élevée pour les fleurs que pour les fruits mûrs après 10 ans.
62 Afin de maximiser les rendements à court terme, les ressources allouées à la surveillance à long
63 terme devraient cibler les événements phénologiques hautement visibles dont la durée dépasse
64 celle de l'intervalle d'observation. En outre, les programmes qui surveillent la phénologie de la
65 floraison sont susceptibles de détecter avec précision les cycles réguliers plus rapidement que

66 ceux qui surveillent les fruits, fournissant ainsi une base de référence pour les évaluations futures
67 du changement.

68

69

70 **Key words:** Flowers; Fruits; Gabon; Leaves; Lopé national park; Observation uncertainty;

71 Tropical forest; Climate change;

72 **Word count:** 4585

73 WHILE THE IMPACTS OF CLIMATE CHANGE ON PHENOLOGY ARE WIDELY ACKNOWLEDGED
74 (Chambers *et al.* 2013, Cleland *et al.* 2007), most of the evidence is geographically and
75 taxonomically biased towards temperate regions and vertebrates (Feeley *et al.* 2016). There is
76 little data available to assess change in tropical plant phenology and, to date, few relevant
77 published studies (but see Chapman *et al.* this issue and Pau *et al.* 2013 for recent examples).

78 The lack of evidence for phenological change in the tropics should not be taken as
79 evidence of no change, but instead reflects the paucity of long-term data records and the
80 complexity of monitoring highly diverse tropical ecosystems. The question remains as to how to
81 fill this evidence-gap and assess both stability and change in phenological function.

82 Phenology datasets that have already supported effective statistical tests of change have
83 been either very long - for example Japanese cherry blossom records began in the 9th century
84 (Aono & Kazui 2008, Primack *et al.* 2009) - or very widespread - for example The International
85 Phenology Gardens network, initiated in 1957, includes 89 European sites across 28 latitudes
86 (Humboldt-University of Berlin 2012). The most widespread contemporary phenology
87 monitoring programs are those that involve citizen scientists, make use of accessible technology
88 - such as smartphones apps - and observations made in everyday life (e.g. the USA National
89 Phenology Network's "Nature's Notebook", USA-NPN 2017). From these successful temperate
90 examples we learn that to achieve phenology datasets with strong *statistical power* (long-term,
91 widespread etc.), data collection methods need to have real *sticking power* (cultural importance,
92 familiarity, appeal to a large spread of people and ease of recording).

93 It is apparent that such “sticking power” remains a challenge in the tropics. Even among
94 science-led monitoring programs, there is little coordination of recording effort across multiple
95 sites (Morellato *et al.* 2016, Adole *et al.* 2016), fieldwork is often remote and logistically
96 challenging and financial resources for long-term monitoring are extremely limited meaning that
97 few sites can be considered long-term (e.g. >10 yr continuous monitoring; Mendoza et al, 2017;
98 Adamescu et al, *this issue*). In addition, many of the tropical phenology studies that are now
99 invaluable to assess global change were originally conceived for the study of resource
100 availability and are not necessarily optimised to study climate-change impacts on plants (e.g.
101 phenology monitoring at Lopé NP was originally set up in 1984 to study Gorilla and
102 Chimpanzee foraging: Tutin *et al.* 1991).

103 IMPROVING STATISTICAL POWER IN ANALYSES OF TROPICAL PHENOLOGY.— While a complete
104 redesign of tropical phenology monitoring programs within tightly coordinated networks would
105 be ideal, we do not consider it to be feasible immediately, nor can it can reach into the past.
106 Instead we ask: How can we ensure that existing science-led phenology monitoring programs are
107 allocating limited resources most effectively for their research aims?

108 There are two ways to improve statistical power in analyses of data from phenology
109 monitoring programs: (1) increase sample size; and (2) reduce noise. Sample size can be
110 restrictive both spatially (e.g. the number of sites recording phenology data or the area / number
111 of individuals monitored) and temporally (e.g. the length of the study). The spatial sample
112 determines the scope of potential research questions while the length of study positively affects
113 the detectability of regular phenological cycles (Bush et al. 2017) and phenological shifts
114 (Chambers *et al.* 2013). Noise can be introduced to phenology data through both “process
115 uncertainty” (how well we can predict ecological processes e.g. the regularity of phenological
116 cycles) and “observation uncertainty” (how easily we can observe and record ecological events).
117 Different life-cycle events and stages such as development of leaves, flower and fruits, even
118 from the same species, may differ in regularity and/or ease of observation, leading to systematic
119 biases in phenology recording related to the frequency and type of observations (see Regan et al.
120 2002 for a full description and “taxonomy” of the different uncertainties associated with
121 ecological data).

122 To explore this further, we present hypothetical scenarios of crown phenology
123 observations subject to different combinations of process and observation uncertainty and
124 demonstrate how interpretation of the data without careful consideration of the source of noise
125 could lead to erroneous conclusions. For species where a phenological event is easy to see (e.g.
126 large, brightly coloured flowers that contrast with the leaf canopy or cauliflorous flowers on the
127 trunk of the tree), most observations will be accurate and it will be straightforward to tell from
128 the recorded data if the actual cycle is regular or irregular (Fig. 1A-C, Observation uncertainty =
129 Low, Process uncertainty = Low: High). On the other hand, if for another species the same
130 phenological event is difficult to see (e.g. flowers that are very small, held high in the canopy or
131 persist for just a few days), data are likely to be recorded imperfectly and the cycle may appear
132 irregular (Fig. 1G-H, Observation uncertainty = High, Process uncertainty = Low: High).
133 Without quantifying the observation biases for these species, it will be impossible to differentiate
134 if their actual cycles are regular or irregular as an inaccurately recorded regular cycle will look
135 similar to an accurately recorded irregular cycle (Fig. 1G compared to Fig. 1C). This distinction
136 is important as adaptive features of the phenological cycle itself and changes in predictability or
137 synchrony will be of great interest to the global change community, whereas apparent
138 irregularity derived from inaccurate observation will not. In this paper, we seek to quantify
139 observation biases between species and phenophases at our study site, Lopé NP, Gabon, in order
140 to direct precious resources where they are likely to give robust data and to include important
141 sources of variation in future explanatory models of plant phenology and ecological change.

142 Quantifying observation uncertainty for different phenological events is not easy as there
143 are multiple sources of variation - specific to the phenology sampling method in question - that
144 lead to systematic observation biases. At Lopé, phenology monitoring takes the form of crown
145 observations, and variation in the “visibility” of phenological events and their “duration” are
146 likely to be key factors contributing to uncertainty. Visibility, however, is inherently subjective
147 from the point of view of the observers. For example, the size of a flower or fruit is likely to
148 influence how visible it is, but so will its colour, or the distance it is held from the observer (e.g.
149 a large green flower high up in the canopy may be less “visible” than a small, red flower lower in
150 the canopy or a cauliflorous flower growing from the tree trunk). In order to capture this
151 information many multiple axes of variation would need to be measured and then calibrated with
152 the observer experience. Such empirical data is not readily available and so instead, we sought to
153 describe the visibility and duration of phenology events using expert knowledge elicited from
154 long-term phenology observers at our site. These experts hold substantive knowledge of the
155 ecosystem based on their personal experience over many years of fieldwork at the site (Martin et
156 al. 2012).

157 Considering data for all species and phenological events (leaf, flower and fruit cycles,
158 hereafter “phenophases”) recorded as part of the Lopé long-term phenology study, alongside
159 expert knowledge for observation uncertainty, we ask the following questions: (1) Can
160 observation uncertainty be quantified? (2) Does observation uncertainty impact detectability of
161 regular cycles among different species and phenophases? (3) What are the relative contributions
162 of different sources of observation uncertainty to cycle detectability? We believe that the
163 analysis presented here, using rare, long-term data, will help to improve resource allocation and
164 sample design at other existing and emerging tropical phenology programs and aid robust
165 assessments of phenological change in the future.

166 **METHODS**

167

168 THE LOPÉ LONG-TERM PHENOLOGY STUDY.— Since 1984, researchers at the Station d'Études des
169 Gorilles and Chimpanzées (SEGC) in Lopé National Park, Gabon have recorded leaf, flower and
170 fruit phenology monthly for 88 species of tropical trees and shrubs (>1000 individuals) spread
171 over an area of 33km². The SEGC study area is situated in a tropical forest-savanna matrix with
172 an equatorial climate characterised by two dry and two wet seasons annually (see Tutin & White
173 1998 for detailed site description). At the beginning of every month (usually completed within
174 the first seven working days), SEGC researchers examine the crowns of each plant from the
175 ground with 10 x 42 binoculars and record the proportion of the canopy covered by each
176 phenophase (new and senescent leaves, flowers, unripe and ripe fruits) as a scale from zero to
177 four (including half points; Tutin & Fernandez 1993b, Tutin & White 1998). The data recorded
178 for each phenophase form multiple continuous time series for each individual tree. Data are only
179 recorded autonomously by observers with >1 yr experience with the plant species involved and
180 working under another observer. Data have been recorded by a total of only ten observers
181 throughout the 387 mo (32 yr) of continuous observations, with individual observers making
182 continuous contributions of 2-20 yr. Thus this dataset is likely to have minimal (but not zero)
183 inter-observer biases.

184 DETECTING PHENOLOGY CYCLES USING FOURIER ANALYSIS.— We excluded data collected before
185 1986 when the project was being established and made selections for further analysis according
186 to the following criteria; more than five years continuous data for each individual plant, no data
187 gaps greater than three months, and no persistent records of disease (e.g. field comments
188 referring to the ill-health of a tree consistently for more than a year). The resulting sample
189 consisted of 4280 continuous time series for new and senescent leaves, flowers, unripe and ripe
190 fruits from 856 individual plants of 70 species. The number of individuals per species ranged
191 from 1 to 41, with a mean of 12, while the length of time individual plants were monitored
192 ranged from 60 to 353 mo, with a mean of 249 mo.

193 To identify the dominant regular cycle for each time series in this sample we used Fourier
194 analysis; Fourier is a form of spectral analysis based on sine and cosine waves that can be used to
195 quantitatively describe the cyclic nature of any time series data (Bloomfield 2000). We used a
196 confidence test, based on 95% confidence intervals and a null hypothesis of “no cyclicity”, to
197 determine if the dominant cycle was objectively different to surrounding noise. We refer to a
198 “detected cycle” as one that can be quantified and considered significant according to this
199 method. A full explanation of the Fourier methods used and our data selection criteria is given in
200 Bush et al. (2017).

201 ELICITING EXPERT-KNOWLEDGE ON TWO MAJOR SOURCES OF OBSERVATION UNCERTAINTY.—

202 We gathered expert knowledge to describe the observation uncertainty associated with each
203 phenophase for every species in our study. Following the recommendations of Martin et al.
204 (2012), the authors of this study were assigned different (sometimes multiple) roles in the
205 process of expert elicitation; EB, NB and KA acted as the “problem owners” defining the
206 questions and design of the expert survey, while KA, LW, ED and CT were the “experts”, each
207 of whom had recorded phenology data at SEGC for more than 15 yr. EB and NB were the
208 “analysts” and independently processed the expert responses and analysed the data.

209 EB and the station manager at SEGC facilitated the process of expert elicitation in
210 February 2016. For ease of interpretation by all experts we chose to elicit knowledge on
211 observation uncertainty in the form of categorical measures (Method 7, Kuhnert *et al.* 2010). The
212 experts were independently presented with a survey listing all species monitored at SEGC and
213 five phenophases (new and senescent leaves, flowers, unripe and ripe fruits) and asked to record
214 their perception of both the visibility and duration for each. Phenophase visibility was presented
215 as a score from one to three, representing events that are “Difficult to see”, “Easy to see” and
216 “Very obvious”. Phenophase duration was presented as a binary category: “events lasting ≤ 4
217 wks” or “events lasting >4 wks” (the 4-wk interval corresponding to the field observation
218 frequency). The observers were informed that they were allowed to leave an answer blank if they
219 were unsure.

220 A correlation matrix for phenophase visibility showed that scores were positively
221 correlated between all observer pairs, ranging from 0.13 to 0.38 (mean = 0.27; Fig.S1). To
222 combine the expert judgements we took group averages (Martin *et al.* 2012) by calculating mean
223 event visibility and modal duration category for each species-phenophase. We excluded 15
224 percent of species-phenophase visibility scores because fewer than three observers provided an
225 answer, and 31 percent of species-phenophase duration scores because either fewer than three
226 observers provided an answer or there was no clear majority (e.g. if two observers considered an
227 event to last ≤ 4 wks and two observers considered an event to last > 4 wks). This may occur
228 when the true event duration is around 4 wks and thus the phenophase cannot be easily assigned
229 to either category.

230 MODELLING THE IMPACT OF OBSERVATION UNCERTAINTY ON CYCLE DETECTION AMONG
231 PHENOLOGY DATA.— To compare how different sources of observation uncertainty contribute to
232 variation in cycle detectability we combined the data derived from the 4280 times series used in
233 Fourier analysis with the observer scores for phenophase visibility and duration. We only
234 included species with more than three observed individuals and complete information on
235 phenophase visibility and duration, resulting in a final sample of 3083 time series from 827
236 individuals (61 species). Before analysis, we standardized predictors by scaling them to mean = 0
237 and standard deviation = 2 to allow meaningful comparison of effect sizes (Schielzeth 2010;
238 Table 1).

239 To test the effects of phenophase visibility (**Visibility** scaled) and phenophase duration
240 (**Duration**) on the likelihood of detecting a cycle we used a Generalized Linear Mixed Model
241 (GLMM, family = binomial, link = logit). As we already know time series length is an important
242 positive predictor of cycle detection (Bush et al. 2017) we included it as a fixed effect in the
243 model (**Length** Scaled).

244 In our mixed model we included the grouping factors tree **ID**, **Species** and **Phenophase**
245 as random intercepts and all continuous predictors as random slopes by **Phenophase**. First, this
246 reflected the hierarchical nature of the data (multiple phenophases simultaneously recorded per
247 individual tree; duration and visibility scored at the level of the species-phenophase) and second,
248 it allowed us to take account of the biological differences (process uncertainties) between species
249 and phenophases.

250 We followed a model simplification process starting with the maximal model for both
251 fixed effects (all possible pair-wise interactions between predictors) and random effects (random
252 slope by **Phenophase** for all continuous predictors), removing each term in a step-wise fashion
253 and then comparing resulting models using AIC values. We used the standardised effect sizes
254 derived from the final, most parsimonious model to compare between predictors. We temporarily
255 modified the final model by removing terms for the intercept and the main effect of continuous
256 predictors involved in interactions to determine if predictor effect sizes were different to zero
257 (95% confidence intervals derived from standard errors; Schielzeth 2010).

258 **RESULTS**

259

260 OVERVIEW OF DOMINANT PHENOLOGY CYCLES.— Using all available phenology time series from
261 the Lopé long-term study after selection criteria, we confidently detected regular cycles from 36
262 percent of the sample (total number of time series = 4280, 5 different phenophases from 856
263 individuals). However, detection differed among phenophases, being highest for flowers (59%)
264 and unripe fruit (54%) and lowest for ripe fruit (29%) and senescing leaves (25%). Annual
265 cycles were most commonly detected among reproductive data (75% all detected cycles for
266 flowers, unripe and ripe fruits were annual), while sub-annual cycles were most commonly
267 detected from vegetative data (51% all detected cycles for new and senescing leaves were sub-
268 annual).

269 OBSERVATION UNCERTAINTY SCORES.— The inter-quartile ranges for the visibility scores of all
270 phenophases overlapped (Fig. 2a) but on average, new leaves were considered the most visible
271 (mean score = 2.42) and flowers the least visible (mean score = 2.08). In contrast, event duration
272 scores were not evenly distributed among phenophases (Fig. 2b); Unripe fruit events were
273 perceived as lasting > 4 wks for almost all species (65 / 66 species) while new leaf events were
274 perceived as lasting ≤ 4 wks for all species.

275 EFFECTS OF OBSERVATION UNCERTAINTY ON CYCLE DETECTION.— After model simplification, all
276 of the main predictors and an interaction between **Length** Scaled and **Duration** were retained in
277 the most parsimonious model (Table S1). We found both **Length** Scaled and **Visibility** Scaled to
278 have significant positive effects (95% confidence intervals different to zero; Fig. 3a and Table
279 S2) on the likelihood of detecting a cycle from our phenology data. The relative effect of
280 **Visibility** Scaled (standardised effect size = 0.79) was almost half that of **Length** Scaled when
281 **Duration** ≤ 4 weeks (standardised effect size = 1.51), and a third of **Length** Scaled when
282 **Duration** > 4 weeks (standardised effect size = 2.31; Fig. 3a). Model predictions from the final
283 model showed that when a phenophase event lasted ≤ 4 weeks, the likelihood of detecting a
284 regular cycle was 0.23 after 10 yr of data collection and 0.39 after 20 yr. If the phenophase event
285 lasted > 4 wks, the likelihood of detecting a regular cycle after 20 yr of data collection increased
286 to 0.47 (Fig. 3b). We also found that for the least visible phenophase events (score = 1) the
287 likelihood of detecting a regular cycle was 0.26 when the phenophase event lasted ≤ 4 wks and
288 0.34 when the phenophase event lasted > 4 wks. For the most visible phenophase events (score =
289 3), this increased to 0.5 when the phenophase event lasted ≤ 4 wks and 0.58 when the
290 phenophase event lasted > 4 wks (Fig. 3c).

291 EFFECTS OF PROCESS UNCERTAINTY ON CYCLE DETECTION.— The random intercepts for
292 **Phenophase** and **Species** accounted for most of the variance in the data (23% and 25%,
293 respectively) while tree **ID** accounted for the least (<0.04%; see Table S3 for variance and
294 standard deviation). The likelihood of detecting a cycle varied by **Phenophase**, being most likely
295 for flowers and least likely for senescing leaves and ripe fruits. While for unripe fruits and new
296 leaves, likelihood of detecting a cycle was greater than, but very similar to, the intercept for the
297 fixed effects model (Fig. 4 and Table S4). In the most parsimonious model, a random slope term
298 by **Phenophase** was retained for **Length** Scaled. The effect of **Length** Scaled as a predictor of cycle
299 detectability was positive for all phenophases (Fig. 4a), however, the effect was more positive
300 than the general trend for new leaf, and flower cycles and less positive than the general trend for
301 unripe fruit cycles (Table S4).

302 **DISCUSSION**

303

304 We have shown that experienced field observers can provide important information on major
305 sources of noise in phenology monitoring and that this can improve explanatory power for
306 analyses of complex phenological data. For data derived from crown observations, we found that
307 time series length, phenophase event visibility and duration are all good, positive predictors of
308 finding regular phenological cycles. However, a relative increase in time series length has up to
309 three times as large an effect on likelihood of detecting a cycle as a similar increase in
310 phenophase visibility (comparison of standardised effect sizes).

311 The hierarchical nature of our modelling approach, including both species and
312 phenophases, also allowed us to investigate variation in cycle detectability due to biological
313 differences (process uncertainty). Species is an important predictor of cycle detectability, with
314 some species - such as *Duboscia macrocarpa*, *Detarium macrocarpum* and *Saccoglottis*
315 *gabonensis* - much more likely to have highly regular cycles among all phenophases than the
316 general trend. We also found that cycle detectability varies among phenophases and is highest
317 for flowers, followed by new leaves and unripe fruits and lowest for senescing leaves and ripe
318 fruit. It is interesting to note, that among reproductive phenophases, detectability is highest for
319 flowers, then unripe fruits, then ripe fruits. The fact that flowers occur first in a chain of linked
320 events is likely to contribute to this pattern, as there are fewer accumulated opportunities for
321 ecological processes to contribute noise at this stage. For instance more regular flowering than
322 fruiting could arise because trees may abort their reproductive efforts after poor pollination or
323 unfavourable weather conditions, or because of widespread removal of flowers by florivores
324 (e.g. red colobus monkeys, *Procolobus rufomitratu*s, in Uganda; Chapman et al. 2013).

325 LESSONS LEARNED FOR EFFECTIVE ANALYSIS OF LONG-TERM TROPICAL PHENOLOGY DATA.— The
326 information gained from this study can help guide us to more effective data collection and more
327 robust statistical analyses of tropical phenology; namely the best ways to increase sample size
328 and reduce noise.

329 Our first conclusion is that differences in observation uncertainty among species for the
330 same phenophase should be accounted for in explanatory models of phenology data, otherwise
331 the error associated with observational differences may lead to misleading conclusions. For
332 example, it would be possible to erroneously link some aspect of leafing phenology to the
333 functional group of the species (e.g. shade-tolerant, long-lived species) when in reality it could
334 have arisen from an observation bias, such as visibility, associated with those traits (Figure 1).
335 There have been a number of calls for more quantitative assessment of the impacts of climate on
336 tropical phenology (Butt *et al.* 2015, Mendoza *et al.* 2017) and to correct the temperate (Northern
337 hemisphere) bias of current climate change studies (Feeley *et al.* 2016). We have shown that
338 even a simple assessment of observation uncertainty, undertaken by experienced field observers,
339 can provide important information and be incorporated into and improve quantitative analyses of
340 existing tropical phenology data.

341 LESSONS LEARNED FOR THE DESIGN OF TROPICAL PHENOLOGY MONITORING PROGRAMS.— Going
342 forward, we propose that both established and new programs seek to minimise sources of noise
343 in phenology sampling design. We have shown that the length of study is the most important
344 predictor of cycle detectability; thus it is vitally important that resources be directed towards
345 maintaining existing and emerging long-term monitoring programs. For all phenophases, an
346 additional 10 yr of data collection (from 10 to 20 yr) increases likelihood of detecting a cycle by
347 70 percent for phenology events lasting ≤ 4 wks and by 114 percent for events lasting > 4 wks.
348 Observation length is a source of uncertainty relevant to all phenology sampling methods (e.g.
349 both crown observations and traps) and clearly, the elusive “sticking power” necessary to ensure
350 long-term data collection needs to be addressed in the tropics. This can be achieved either
351 through recognition of the importance of phenology research and allocation of substantial long-
352 term resources from tropical nations and international funders, or through relevant and
353 innovative, citizen-based initiatives.

354 While increasing the length of observation has the largest relative effect on cycle
355 detectability, it is not always practicable. Often the duration of monitoring programs is outside of
356 scientists' control, or assessments are necessary in the short-term and cannot wait an additional
357 ten years. Therefore, for new monitoring programs looking to make meaningful assessments of
358 cycle regularity through canopy observations over a short time, we recommend that they target
359 species with highly visible phenological events that last longer than the monitoring interval (in
360 our case, monthly). For example, at Lopé, flowers from species *Beilschmedia fulva*, *Milica*
361 *excela* and *Mammea africana* are difficult to see (visibility score <1.5) and last < 4 wks, whereas
362 flowers from species *Antidesma vogelianum*, *Mangifera indica* and *Omphalocarpum procerum*
363 are very easy to see (visibility score >2.5) and persist in the canopy for > 4 wks. Data from the
364 latter species are more likely to be robust and free from observation error (similar to the
365 scenarios for "low" observation uncertainty from Figure 1). After a period of initial monitoring
366 (at least 5 yr) it will be possible for data collectors at study sites to assess the amount of noise
367 associated with specific species and phenophases in their sample. This information would allow
368 project managers to select directly for the most easily observed species and target limited
369 resources towards them by increasing sample sizes and including such species in inter-site
370 comparisons.

371 Inevitably there will be occasions when it is important to monitor a noisy species or
372 phenophase. For example, Moabi (*Baillonella toxisperma*) nuts are an important source of oil for
373 cooking, cosmetics and rural enterprises in central Africa (Plenderleith & Brown 2004) but
374 Moabi trees exhibit irregular phenology (random intercept for cycle detectability = -0.50) and its
375 flowers are difficult to see, as they are small and held very high in the canopy (similar to
376 scenarios for “high” process uncertainty and “high” observation uncertainty, Figure 1). In such
377 cases it will be important to tailor observation programs accordingly, by investing in alternative
378 forms of monitoring (e.g. installing cameras in tree canopies opposed to observations from the
379 ground), increasing number of trees monitored or increasing the frequency of observations.

380 Any systematic biases in recording phenology data will of course be related to the
381 sampling method, “visibility” and “duration” being key sources of uncertainty identified for
382 crown observation sampling protocols. The duration of a phenophase may be of less concern for
383 trapping methods, although different biases are likely to arise such as rate of decomposition and
384 trap-checking frequency, or the relative influence of weather conditions such as strong winds on
385 the deposition of plant material. If used concurrently, crown observations and trapping methods
386 could prove to be complimentary, accounting for different sources of uncertainty particular to
387 each. In particular, seed traps employed alongside canopy monitoring could be used to further
388 quantify the duration of phenological events.

389 The scientific community hopes to assess climate-induced changes in tropical ecological
390 processes with only decades-long data at their disposal (for example, the data analysed here
391 represents the longest published continuous phenology dataset in the tropics). This expectation
392 has been raised by the rate of change observed in temperate systems (Schwartz *et al.* 2006).
393 However, with such limited data it is essential that variation associated with processes outside of
394 the focal question be kept to a minimum. When allocating resources for new and ongoing
395 research, phenologists should aim to maintain monitoring programmes for as long as possible
396 and target species and phenophases with least inherent noise to maximise statistical power and
397 therefore ability to assess change in future analyses.

398 **ACKNOWLEDGEMENTS**

399 Phenology research at SEGC, Lopé National Park was funded by the International Centre for
400 Medical Research in Franceville (CIRMF) (1986-2010) and by Gabon's National Parks Agency
401 (ANPN) (2010 – present). EB was supported by an Impact Studentship funded by the University
402 of Stirling and ANPN. NB received funding from the European Research Council under the
403 European Union's H2020/ERC grant agreement no 679651 (ConFooBio). We acknowledge
404 significant periods of independent data collection undertaken by Richard Parnell, Liz
405 Williamson, Rebecca Ham, Patricia Peignot and Ludovic Momont. Permission to conduct this
406 research in Gabon was granted by the CIRMF Scientific Council and the Ministry of Water and
407 Forests (1986 – 2010), and by ANPN and the National Centre for Research in Science and
408 Technology (CENAREST) (2010 – present). We thank Alistair Jump, Daisy Dent, Isabel Jones,
409 Jeremy Cusack and Irene Mendoza whose comments in preparation significantly improved the
410 manuscript.

411

412 **DATA AVAILABILITY:**

413 All Lopé long-term phenology data are archived in Gabon within the Gabon National Parks
414 Agency (ANPN) archive and in the UK within the University of Stirling's Online Repository for
415 Research Data (DataSTORRE; <http://hdl.handle.net/11667/103>). The monthly fruit, flower and
416 leaf phenophase scores are subject to a 10-year embargo imposed by the Government of Gabon,
417 however, applications for access may be made to ANPN (science@parcsgabon.ga) and will be
418 considered on a case-by-case basis. The derived Fourier outputs and observation uncertainty
419 scores used in this paper are available immediately at DataSTORRE
420 (<http://hdl.handle.net/11667/92>).

421

422 LITERATURE CITED

- 423 ADAMESCU, G.S., A. J. PLUMPTRE, K. A. ABERNETHY, L. POLANSKY, E. R. BUSH, C. A.
424 CHAPMAN, L. P. SHOO, A. FAYOLLE, K. R. L. JANMAAT, M. M. ROBBINS, H. J. NDANGALASI,
425 N. J. CORDEIRO, I. C., GILBY, R. M. WITTIG, T. BREUER, M. BREUER-NDOUNDOU
426 HOCKEMBA, C. M. SANZ, D. B. MORGAN, A. E. PUSEY, B. MUGERWA, B. GILAGIZA, C.
427 TUTIN, C. E.N. EWANGO, D. SHEIL, E. DIMOTO, F. BAYA, F. BUJO, F. SSALI, J.T.
428 DIKANGADISSI, K. JEFFERY, K. VALENTA, L. WHITE, M. MASOZERA, M. L. WILSON, R.,
429 BITARIHO, S. T. NDOLO EBIKA, S. GOURLET-FLEURY and C. M. BEALE. Annual cycles
430 dominate reproductive phenology of African tropical trees. *Biotropica*, this issue.
- 431 ADOLE, T., J. DASH, and P. M. ATKINSON. 2016. A systematic review of vegetation phenology in
432 Africa. *Ecol. Inform.* 34: 117–128.

- 433 AONO, Y., and K. KAZUI. 2008. Phenological data series of cherry tree flowering in Kyoto,
434 Japan, and its application to reconstruction of springtime temperatures since the 9th
435 century. *Int. J. Climatol.* 28: 905–914.
- 436 BLOOMFIELD, P. 2000. *Fourier analysis of time series: An introduction.* John Wiley & Sons.
- 437 BUSH, E. R., K. A. ABERNETHY, K. JEFFERY, C. TUTIN, L. WHITE, E. DIMOTO, J. T.
438 DIKANGADISSI, A. S. JUMP, and N. BUNNEFELD. 2017. Fourier analysis to detect
439 phenological cycles using tropical field data and simulations. *Methods Ecol Evol*, 8:
440 530–540. doi:10.1111/2041-210X.12704
- 441 .
- 442 BUTT, N., L. SEABROOK, M. MARON, B. S. LAW, T. DAWSON, J. SYKTUS, and C. MCALPINE.
443 2015. Cascading effects of climate extremes on vertebrate fauna through changes to low-
444 latitude tree flowering and fruiting phenology. *Glob. Chang. Biol.* 21: 3267–3277.
- 445 CHAMBERS, L. E., R. ALTWEGG, C. BARBRAUD, P. BARNARD, L. J. BEAUMONT, R. J. M.
446 CRAWFORD, J. M. DURANT, L. HUGHES, M. R. KEATLEY, M. LOW, P. C. MORELLATO, E. S.
447 POLOCZANSKA, V. RUOPPOLO, R. E. T. VANSTREELS, E. J. WOEHLE, and A. C.
448 WOLFAARDT. 2013. Phenological Changes in the Southern Hemisphere. *PLoS One* 8:
449 e75514.
- 450 CHAPMAN, C., T.R. BONNELL, R. SENGUPTA, T.L. GOLDBERG and J.M. ROTHMAN. 2013. Is
451 *Markhamia lutea*'s abundance determined by animal foraging? *Forest ecology and*
452 *management.* 308: 62-66.

- 453 CHAPMAN, C.A., K. VALENTA, T.R. BONNELL, K. A. BROWN and L.J. CHAPMAN. Solar radiation
454 and ENSO predict fruiting phenology patterns in a 16-year record from Kibale National
455 Park, Uganda. Submitted, 2017, this issue.
- 456 CLELAND, E. E., I. CHUINE, A. MENZEL, H. A. MOONEY, and M. D. SCHWARTZ. 2007. Shifting
457 plant phenology in response to global change. *Trends Ecol. Evol.* 22: 357–365.
- 458 FEELEY, K. J., J. T. STROUD, and T. M. PEREZ. 2016. Most “global” reviews of species’ responses
459 to climate change are not truly global. *Divers. Distrib.* 1–4.
- 460 HUMBOLDT-UNIVERSITY OF BERLIN. 2012. International Phenological Gardens. Available at:
461 [https://www.agrar.hu-berlin.de/en/institut-en/departments/dntw-en/agrarmet-
462 en/phaenologie/ipg/ipg_allg-e](https://www.agrar.hu-berlin.de/en/institut-en/departments/dntw-en/agrarmet-
462 en/phaenologie/ipg/ipg_allg-e) [Accessed January 5, 2017].
- 463 KUHNERT, P.M., T.G. MARTIN and S.P. GRIFFITHS. 2010. A guide to eliciting and using expert
464 knowledge in Bayesian ecological models. *Ecol. Lett.* 13(7): 900-914.
- 465 MARTIN, T. G., M.A. BURGMAN, F. FIDLER, P.M. KUHNERT, S. LOW-CHOY, M. MCBRIDE, and K.
466 Mengersen. 2012. Eliciting Expert Knowledge in Conservation Science. *Conserv. Biol.*,
467 26:29-38.
- 468 MENDOZA, I., C. A. PERES, and L. P. C. MORELLATO. 2017. Continental-scale patterns and
469 climatic drivers of fruiting phenology: A quantitative Neotropical review. *Glob. Planet.*
470 *Change* 148: 227–241.

- 471 MORELLATO, L. P. C., B. ALBERTON, S. T. ALVARADO, B. BORGES, E. BUISSON, M. G. G.
472 CAMARGO, L. F. CANCIAN, D. W. CARSTENSEN, D. F. E. ESCOBAR, P. T. P. LEITE, I.
473 MENDOZA, N. M. W. B. ROCHA, N. C. SOARES, T. S. F. SILVA, V. G. STAGGEMEIER, A. S.
474 STREHER, B. C. VARGAS, and C. A. PERES. 2016. Linking plant phenology to conservation
475 biology. *Biol. Conserv.* 195: 60–72.
- 476 PAU, S., E. M. WOLKOVICH, B. I. COOK, C. J. NYTCH, J. REGETZ, J. K. ZIMMERMAN, and S.
477 JOSEPH WRIGHT. 2013. Clouds and temperature drive dynamic changes in tropical flower
478 production. *Nat. Clim. Chang.* 3: 838–842.
- 479 PLENDERLEITH, K., and N. BROWN. 2004. Moabi (*Baillonella toxisperma*). In L. E. Clark and T.
480 C. H. Sunderland (Eds.) *The key non-timber forest products of Central Africa: State of the*
481 *knowledge*. pp. p141-162, USAID, Bureau for Africa, Office of Sustainable Development.
482 Washington, D.C.
- 483 PRIMACK, R. B., H. HIGUCHI, and A. J. MILLER-RUSHING. 2009. The impact of climate change on
484 cherry trees and other species in Japan. *Biol. Conserv.* 142: 1943–1949.
- 485 REGAN, H.R., M. COLYVAN and M. BURGMAN. 2002. A Taxonomy and Treatment of Uncertainty
486 for Ecology and Conservation Biology. *Ecol. Appl.* 12: 618-628.
- 487 SCHIELZETH, H. 2010. Simple means to improve the interpretability of regression coefficients.
488 *Methods Ecol. Evol.* 1: 103–113.
- 489 SCHWARTZ, M. D., R. AHAS, and A. AASA. 2006. Onset of spring starting earlier across the
490 Northern Hemisphere. *Glob. Chang. Biol.* 12: 343–351.

- 491 SINGH, K. P., and C. P. KUSHWAHA. 2005. Emerging paradigms of tree phenology in dry tropics.
492 *Curr. Sci.* 89.
- 493 TUTIN, C. E. G., and M. FERNANDEZ. 1993. Relationships between minimum temperature and
494 fruit production in some tropical forest trees in Gabon. *J. Trop. Ecol.* 9: 241–248.
- 495 TUTIN, C. E. G., M. FERNANDEZ, M. E. ROGERS, E. A. WILLIMSON, and W. C. MCGREW. 1991.
496 Foraging profiles of sympatric lowland gorillas and chimpanzees in the Lope Reserve
497 Gabon. *Philos. Trans. R. Soc. London B* 334: 179–186.
- 498 TUTIN, C. E. G., and L. J. T. WHITE. 1998. Primates, phenology and frugivory: Present, past and
499 future patterns in the Lope Reserve, Gabon. *In* D. M. Newbery, H. H. T. Prins, and N.
500 Brown (Eds.) *Dynamics of Tropical Communities: 37th Symposium of the British*
501 *Ecological Society*. pp. 309–338, Blackwell Science, Oxford.
- 502 USA NATIONAL PHENOLOGY NETWORK (USA-NPN). 2017. Nature’s Notebook. Connecting
503 people with nature to benefit our changing planet. Available at:
504 https://www.usanpn.org/natures_notebook# [Accessed January 5, 2017].

505

506 **TABLES**

507 TABLE 1. Key summary statistics and definitions of all predictors included in the maximal
 508 model.

Variable	Definition	Level ^a	Summary statistics ^b	Predictor ^c
Time series length	Length of continuous observation of tree in months.	ID	Continuous (Mean = 251; SD = 93.9; Min = 60.0; Max = 353)	Length _{Scaled}
Phenophase visibility	Mean observer score for visibility, 1 (Difficult to see) to 3 (Very obvious).	Sp-Ph	Continuous (Mean = 2.27; SD = 0.43; Min = 1.0; Max = 3.0)	Visibility _{Scaled}
Phenophase duration	Modal observer score for duration, 0: ≤ 4 wks, 1: > 4 wks.	Sp-Ph	Categorical (0 = 59%)	Duration

509

510 ^a Level of data-collection for variable (ID = Tree ID; Sp-Ph = Species-phenophase)

511 ^b Summary statistics for variables included in binomial GLMM pre-scaling

512 ^c Code for scaled predictor included in binomial GLMM

513

514

515 **FIGURE LEGENDS**

516 **FIGURE 1.** Simulated data scenarios to show the impacts of both observation and process
517 uncertainty on recorded time series (observed scores: red solid line) compared to real time series
518 (actual scores: gray dashed line). Observation uncertainty is “low” when a phenological event is
519 easy to see and the recorded time series closely matches the real time series and “high” when a
520 phenological event is difficult to see leading to many missing observations and a recorded time
521 series that does not closely match the real time series. Process uncertainty is “low” when
522 phenological events occur in clean, regular cycles and are easy to predict and is “high” when
523 phenological events occur in noisy, irregular cycles and are difficult to predict. From the
524 recorded time series alone, it is impossible to differentiate between a record with high process
525 uncertainty but low observation uncertainty (bottom left) and a record with low process
526 uncertainty but high observation uncertainty (top right).

527 **FIGURE 2.** Summary of mean scores calculated for phenophase event visibility and duration by
528 phenophase. (A) Distribution of mean phenophase visibility scores for each species showing
529 median scores (bold horizontal lines), the interquartile range (coloured boxes) and the 95% range
530 (vertical lines) and the breaks between each score (horizontal dashed lines). (B) Percentage of
531 species categorised according to phenophase duration: events lasting ≤ 4 wks (light shading)
532 and events lasting > 4 wks (dark shading).

533 FIGURE 3. Standardised effect sizes (A) and predictions (B and C) for all predictors retained in
534 the final model. (A) The standardised effect of each predictor on the likelihood of detecting a
535 regular cycle (filled black circles) and 95% confidence intervals (horizontal black lines) to show
536 whether effect is significantly different to zero (derived from a modified final model with
537 intercept and main effect for Length_{Scaled} temporarily removed). (B-C) Model predictions for the
538 relationship between the significant predictors - time series length, phenophase visibility (both
539 continuous) and phenophase duration (binary) - and the likelihood of detecting a significant
540 cycle from phenology data.

541 FIGURE 4. Predictions from the final model by phenophase. General model predictions (grey
542 lines) and 95% confidence intervals (grey shades) show the relationship between both significant
543 continuous predictors (A) time series length and (B) visibility and the likelihood of detecting a
544 significant cycle from phenology data when phenophase events last ≤ 4 weeks. Predictions
545 from the random intercept and slope terms show how model predictions vary by phenophase
546 (coloured lines). The mean probability of detecting a cycle from binned raw data demonstrates
547 the model fit (coloured dots, scaled by number of observations in each bin).